**INTEREST RATES MARKET NOTICE – WITH COUPON - AMENDED**

**Date: 5 November 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRS287”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 8 November 2021**.**

**INSTRUMENT TYPE: BOND-LINKED NOTE**

**Bond Code** FRS287

**Nominal Issued** R52,000,000.00

**Issue Price** 102.3783%

**Coupon** 7.075% (3 Month JIBAR as at 13 Aug 2021 of 3.675% plus 340bps**)**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 February 2022

**Books Close Date 10 November 2021 &** 10 February 2022

**Interest Payment Date(s) 14 November 2021 &** 14 February 2022

**Last Day to Register** By 17:00 on **9 November 2021 &** 9 February 2022

**Issue Date** 8 November 2021

**Date Convention** Modified Following

**Interest Commencement Date** 13 August 2021

**First Interest Payment Date** 14 February 2022

**ISIN No.** ZAG000181322

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[**https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS287%20PricingSupplement0811A.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS287%20PricingSupplement0811A.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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